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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**THE WHARF (HOLDINGS) LIMITED**  
(九龍倉集團有限公司)  
(incorporated with limited liability in Hong Kong)  
(as Issuer and Guarantor)

**Stock Code: 4**

**WHARF FINANCE (BVI) LIMITED**  
(incorporated with limited liability in the British Virgin Islands)  
(as Issuer)

and

**WHARF FINANCE LIMITED**  
(incorporated with limited liability in Hong Kong)  
(as Issuer)

and

**WHARF FINANCE (NO. 1) LIMITED**  
(incorporated with limited liability in Hong Kong)  
(as Issuer)

**U.S.\$7,000,000,000  
MEDIUM TERM NOTE PROGRAMME**

Arranger

**HSBC**

Dealers

**BNP PARIBAS**

**DBS Bank Ltd.**

**HSBC**

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$7,000,000,000 Medium Term Note Programme (the “**Programme**”) for a period of 12 months after 7 May 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 7 May 2021. The listing of the Programme is expected to become effective on 10 May 2021.

As at the date of this notice, the Board of Directors of The Wharf (Holdings) Limited (九龍倉集團有限公司) comprises the following directors:

Mr. Stephen T. H. Ng, Chairman and Managing Director  
Mr. Andrew O. K. Chow, Deputy Chairman and Executive Director  
Ms. Doreen Y. F. Lee, Vice Chairman and Executive Director  
Mr. Paul Y. C. Tsui, Vice Chairman, Executive Director and Group Chief Financial Officer  
Mr. Kevin K. P. Chan, Director  
Ms. Y. T. Leng<sup>#</sup>  
Professor Edward K. Y. Chen, GBS, CBE, JP\*  
Mr. Vincent K. Fang, GBS, JP\*  
Mr. Hans Michael Jebsen, BBS\*  
Ms. Elizabeth Law, MH, JP\*  
Mr. Richard Y. S. Tang, SBS, JP\*  
Ms. Nancy S. L. Tse, JP\*  
Mr. David Muir Turnbull\*

*<sup>#</sup>Non-executive Director*

*\*Independent Non-executive Directors*

At the date of this notice, the Board of Directors of both Wharf Finance (BVI) Limited and Wharf Finance Limited comprises the following directors:

Mr. Stephen T. H. Ng, Director  
Mr. Paul Y. C. Tsui, Director  
Mr. Peter Z. K. Pao, Director

At the date of this notice, the Board of Directors of Wharf Finance (No. 1) Limited comprises the following directors:

Mr. Stephen T. H. Ng, Director  
Mr. Andrew O. K. Chow, Director  
Mr. Paul Y. C. Tsui, Director

Date 7 May 2021